

# Peptide alternative to PEG in Lipid Nanoparticles: Preliminary data

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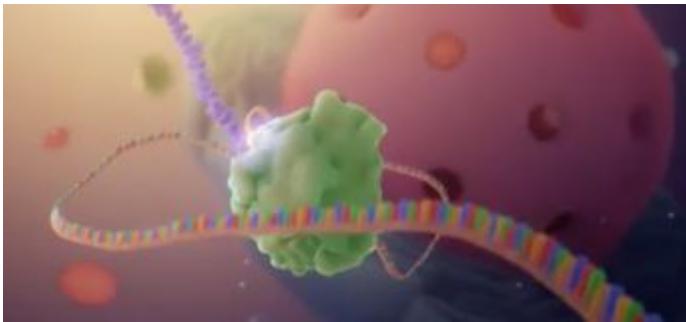
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# Company highlights



**Arcturus is a  
Commercial-Stage mRNA  
Vaccines and Medicines  
Company**



## Publicly Traded (Nasdaq: ARCT)

Headquarters: San Diego, CA

Number of Employees: 161

Founded: 2013



## Promising Therapeutic Candidates

LUNAR-COV19 (COVID-19 Vaccine  
Approved in Japan)

LUNAR-OTC (Ornithine  
Transcarbamylase Deficiency- Phase 2)

LUNAR-CF (Cystic Fibrosis – Phase 1b)

LUNAR-FLU – Preclinical

Additional Earlier Stage Programs

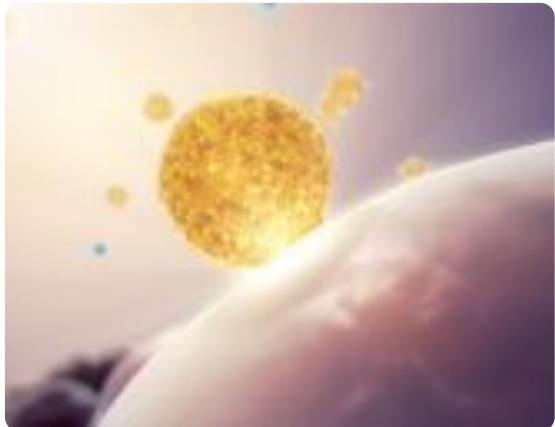
## Arcturus Technologies Validated by Multiple Strategic Partners



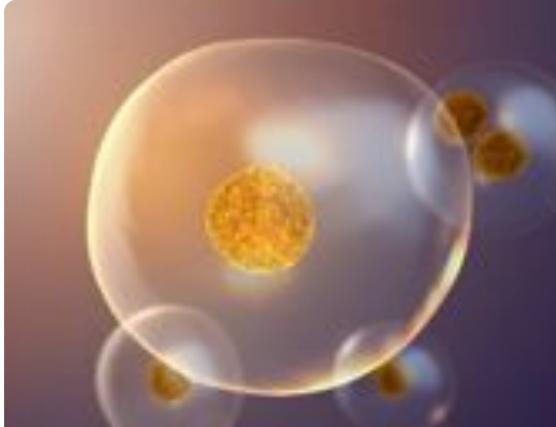
# LUNAR® Delivery Technology

*Biodegradable, highly optimized for each cell type*

LUNAR® binds to Cell Membrane



LUNAR® packaged inside Cell



mRNA release



mRNA translates into protein



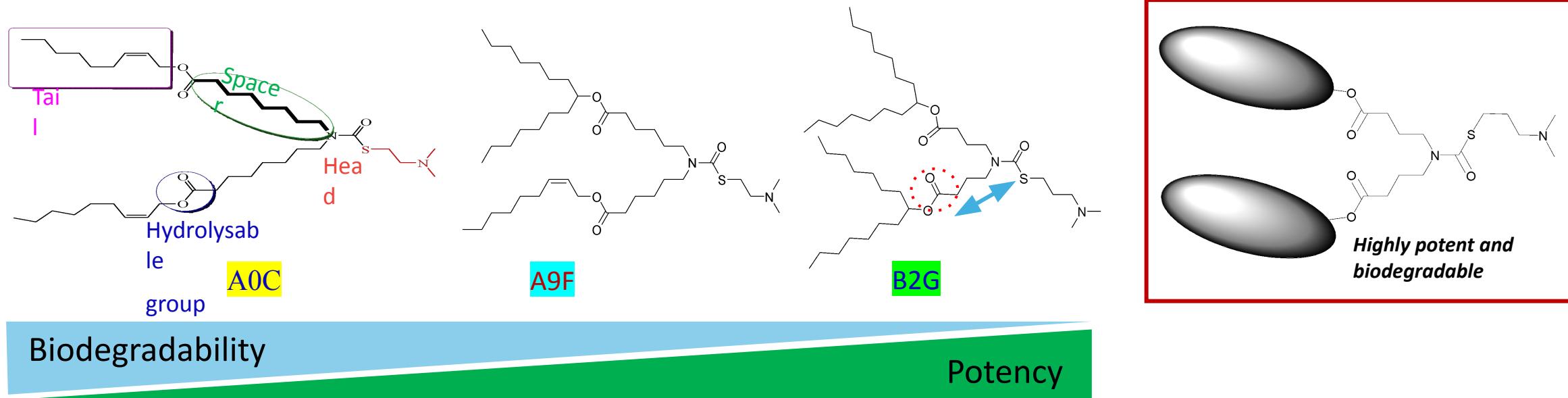
Transfection

Endosome

Aged acidic Endosome rupture

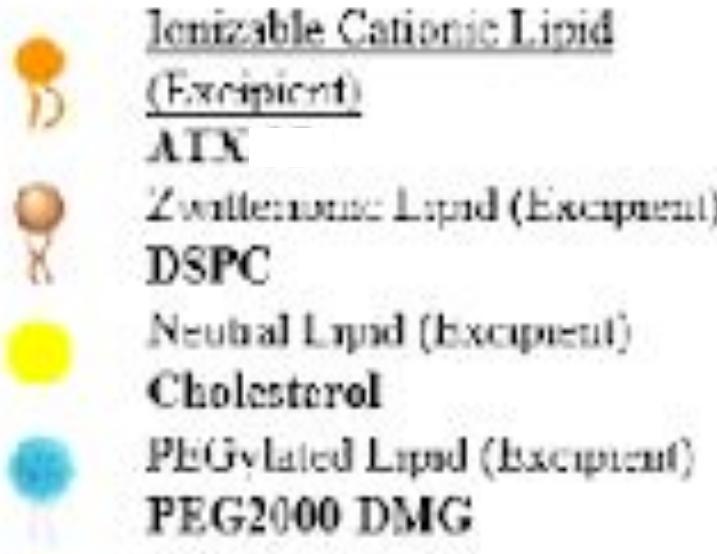
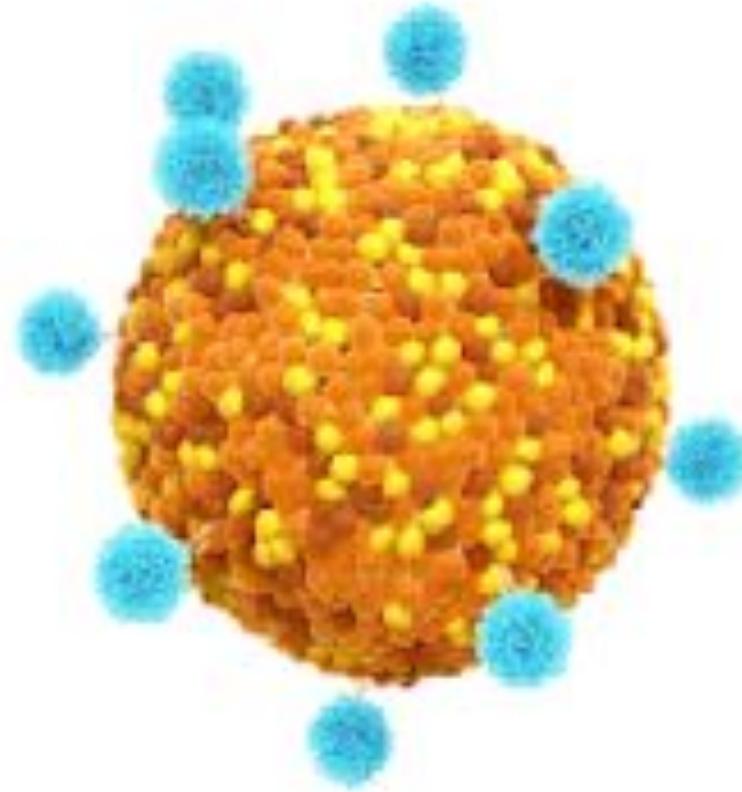
STARR™ / mRNA Technology

# Generations of ATX-lipids to improve potency



- Arcturus has >300 proprietary lipids in the inventory: Some with high potency and bio-degradability
- All LNP formulations (LUNAR) has DMG-PEG as a common component, albeit in low mol%

# Role of PEG lipid in lipid nanoparticles (LNPs)



- Provides a hydrophilic steric barrier that prevents aggregation
- Inhibits recognition by the RES system
- Choice of lipid anchor dictates residence time of PEG lipid in the LNP
- PEG may not be the optimal LNP shield : other approaches are needed

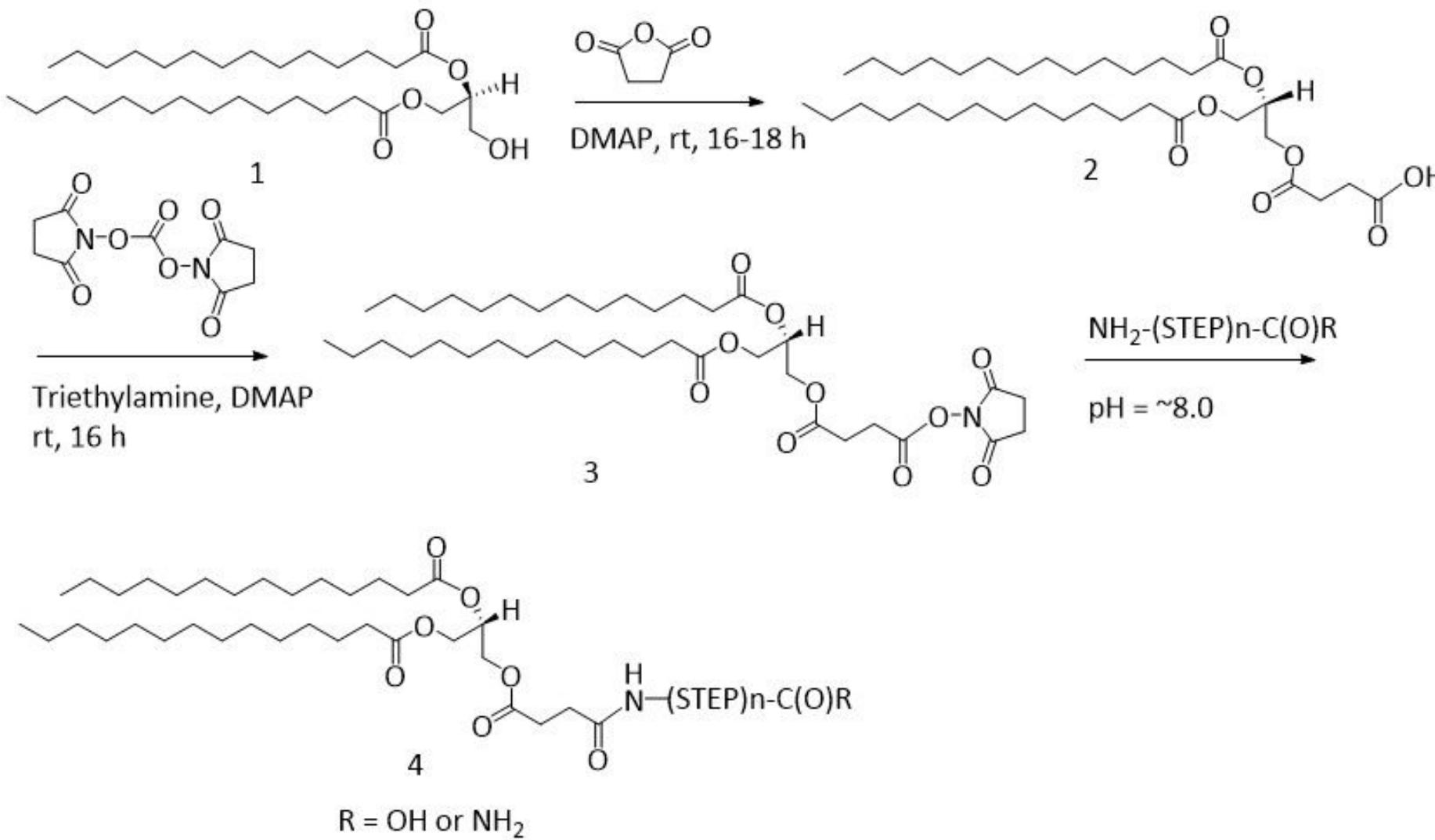
# Rationale for alternatives to PEG

- Multiple reports have shown that peptides such as polysarcosine, XTEN, and zwitterionic polypeptides can be used as surrogates for PEG in enzyme replacement therapy
- Incorporation of a zwitterionic motif into the repeat unit of an intrinsically disordered peptide polymer can increase the plasma circulation of the polypeptide
- A functional PEG ‘analogues’ may be tunable in terms of its hydrophilicity, molecular weight, and ability to conjugate with wide varieties of diacylglycerols
- We selected a Serine-Threonine-Glutamic acid-Proline as zwitterionic motif and made 4 or 5 units polymers that has approximately the same molecular weight as PEG2K and conjugated these to dimyristoyl glycerol to create DMG-PEG2K analogs
- Such tetrapeptides have a serine, that can be left free or masked, and an amino acid with an additional carboxylic acid group, such as a glutamic acid, that can be kept free or converted to its amide form (glutamine) so that overall hydrophilicity and terminal charges can be modulated as needed

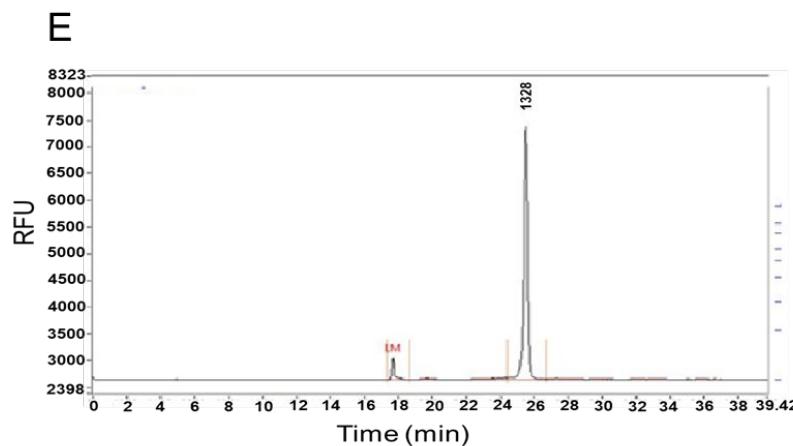
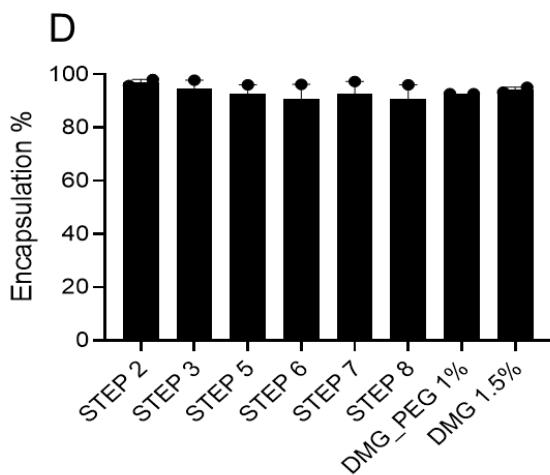
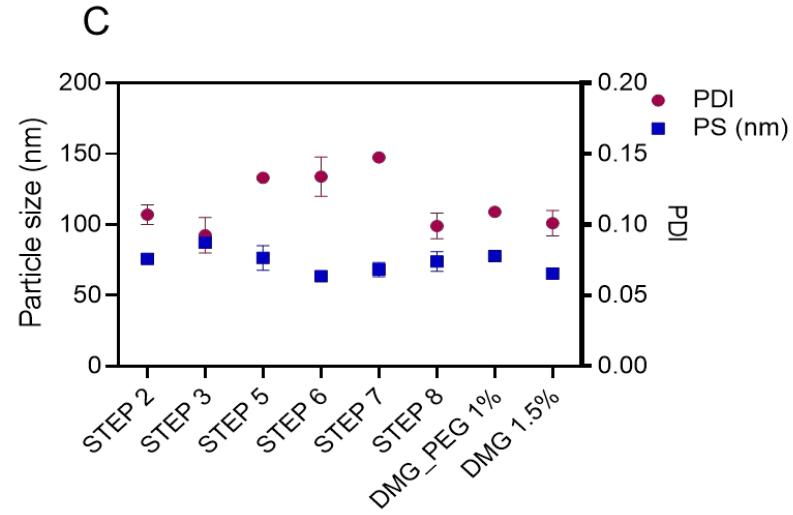
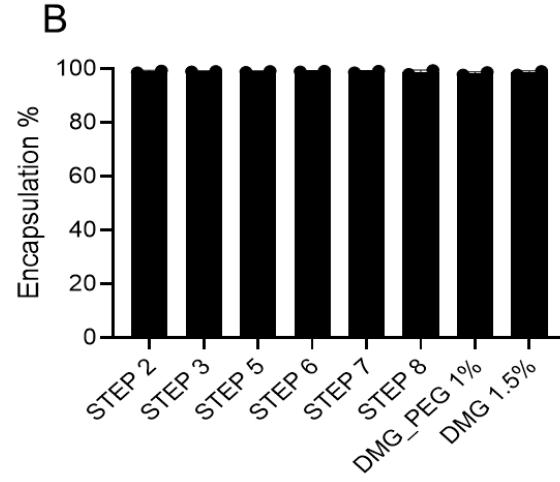
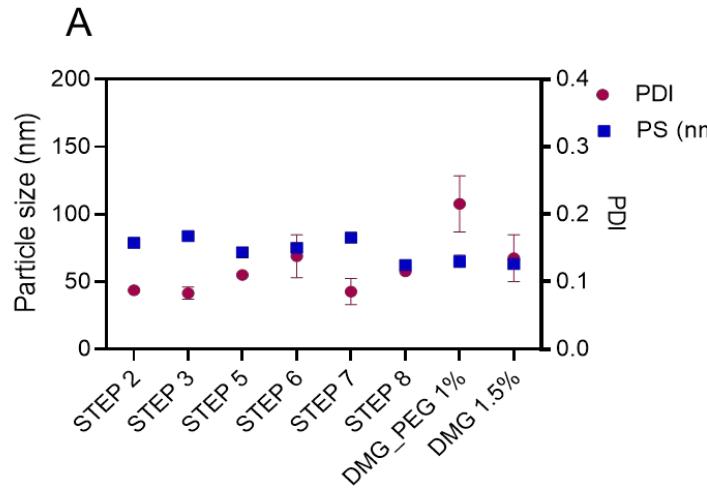
# Selected peptides to test the DMG-STEP hypothesis

Peptide ID	Peptide Motif	Number of STEP units	Molecular Weight	Unique attributes
STEP 2	X-STEP-STEP-STEP-STEP-OH	4	2270.13	Simple 4 STEP unit with MW < 2509, the MW of PEG-DMG
STEP 3	X-STEP-STEP-STEP-STEP-STEP-OH	5	2684.55	Five STEP units with MW>2509
STEP 5	X-S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-OH	4	2378.21	STEP 2 with S and T hydroxyls masked and E to Q to block H-bonding
STEP 6	S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-OH	5	2819.65	STEP 3 with S and T hydroxyls masked and E to Q to block H-bonding
STEP 7	X-STEP-STEP-STEP-STEP*-NH2	4	2269.14	STEP 2 with terminal proline carboxylic acid converted to an amide
STEP 8	X-S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-S(Me)T(Me)QP-NH2	4	2377.22	STEP 5 with terminal proline carboxylic acid converted to an amide

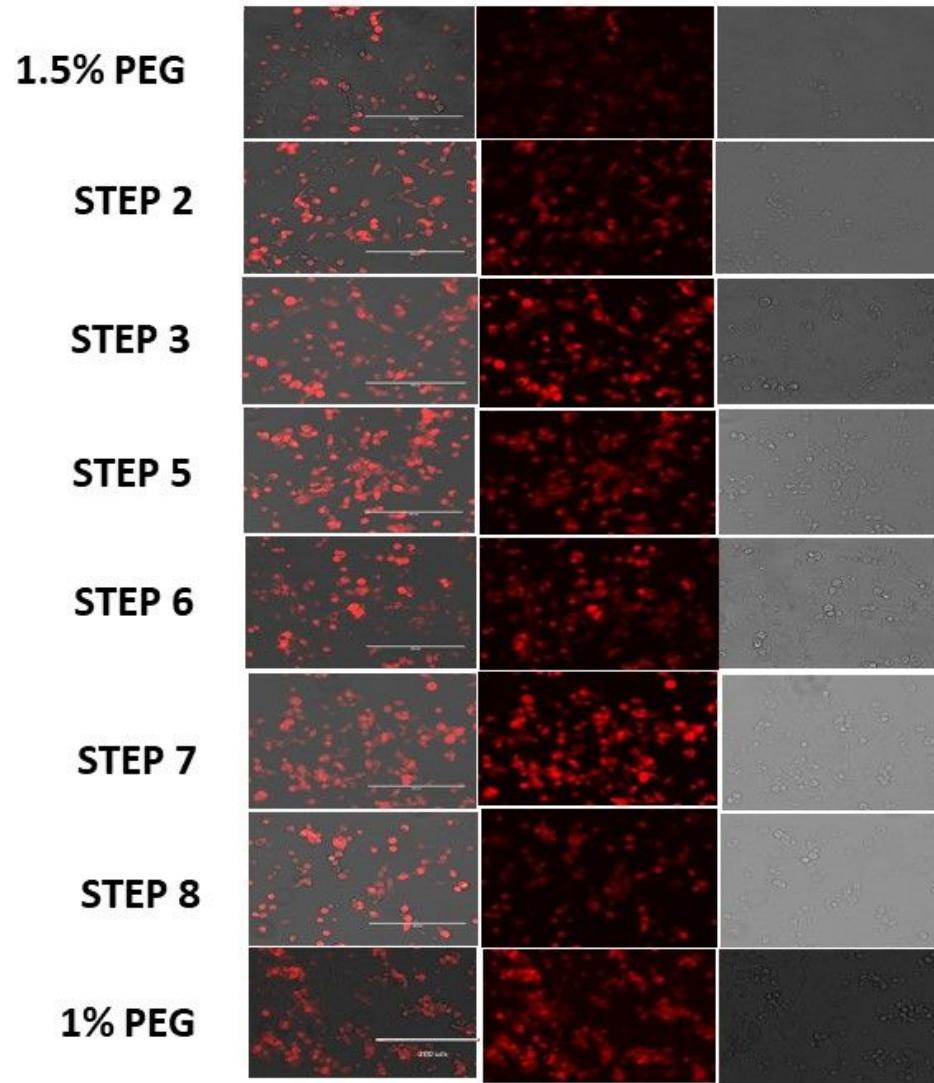
# Synthesis of DMG-STEP



# STEP-LNP particle characteristics

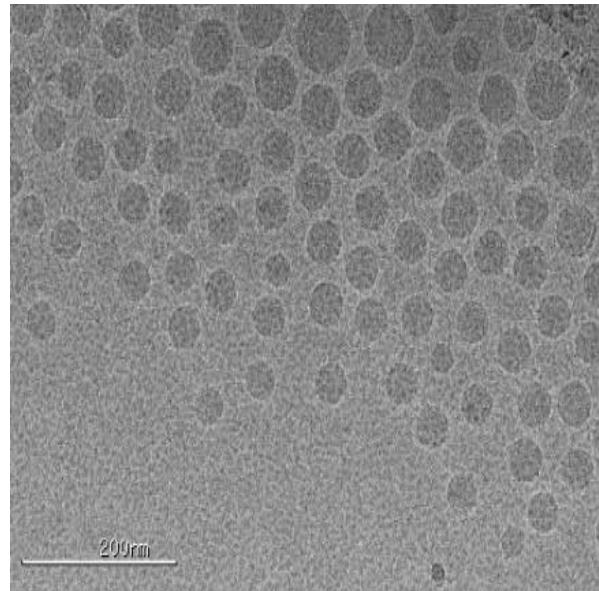


# STEP-LNP mRNA delivery comparison with PEG-LNP

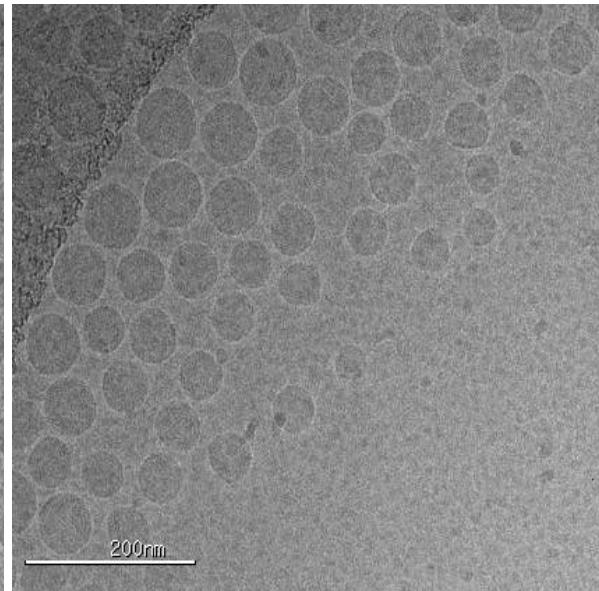


# Cryo-TEM of STEP-LNP particles

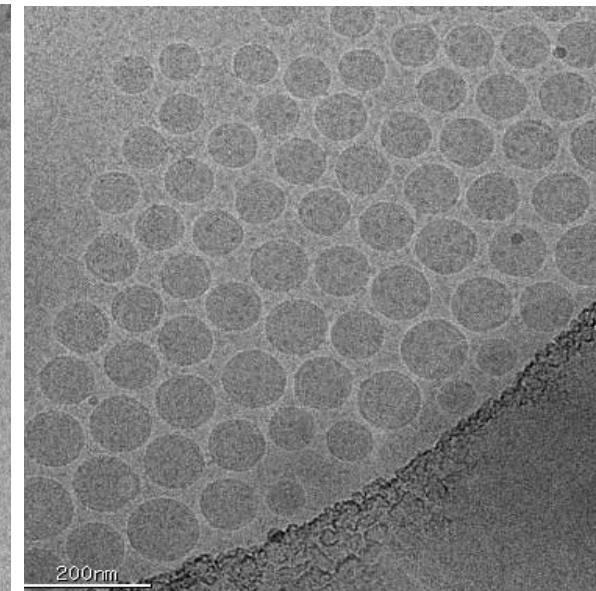
A PEG-LNP



B STEP2-LNP

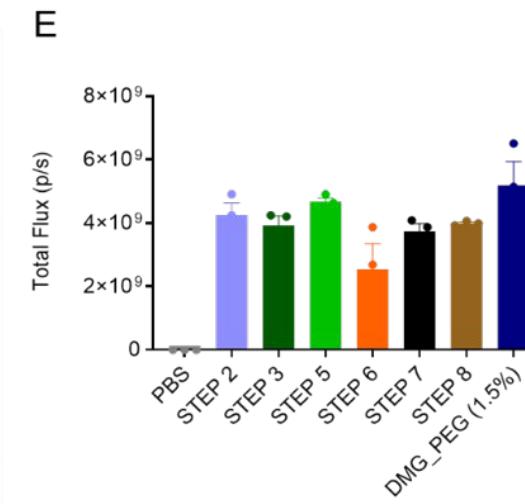
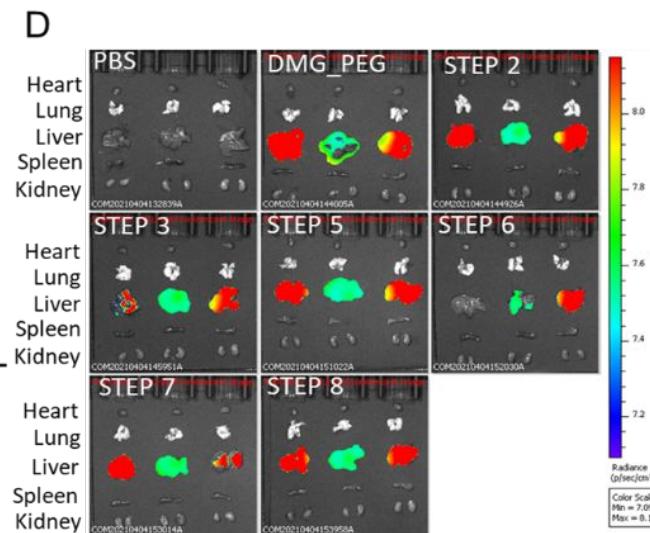
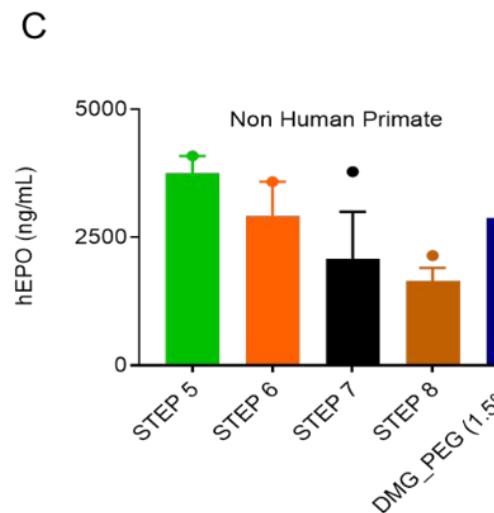
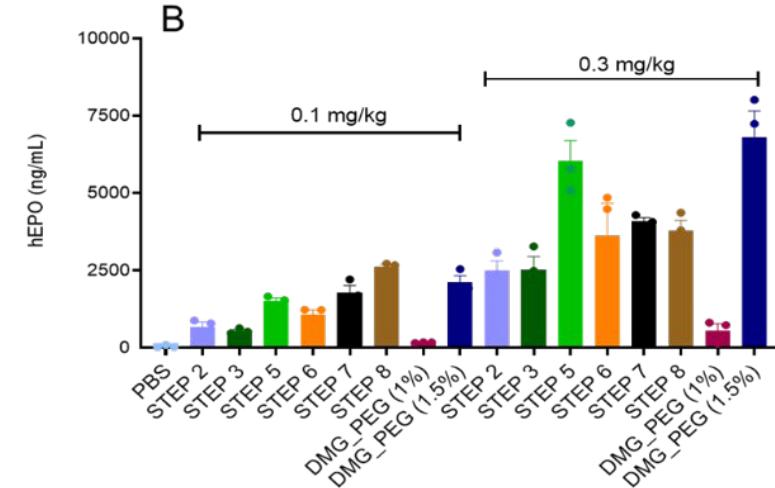
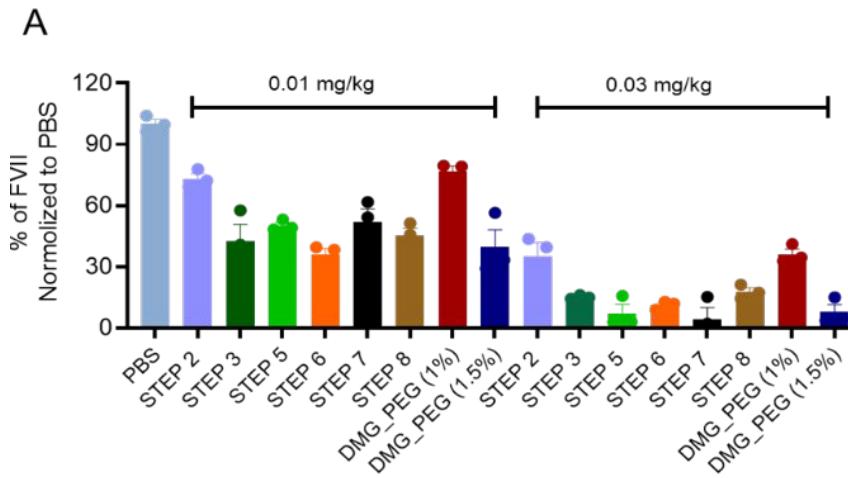


C STEP5-LNP

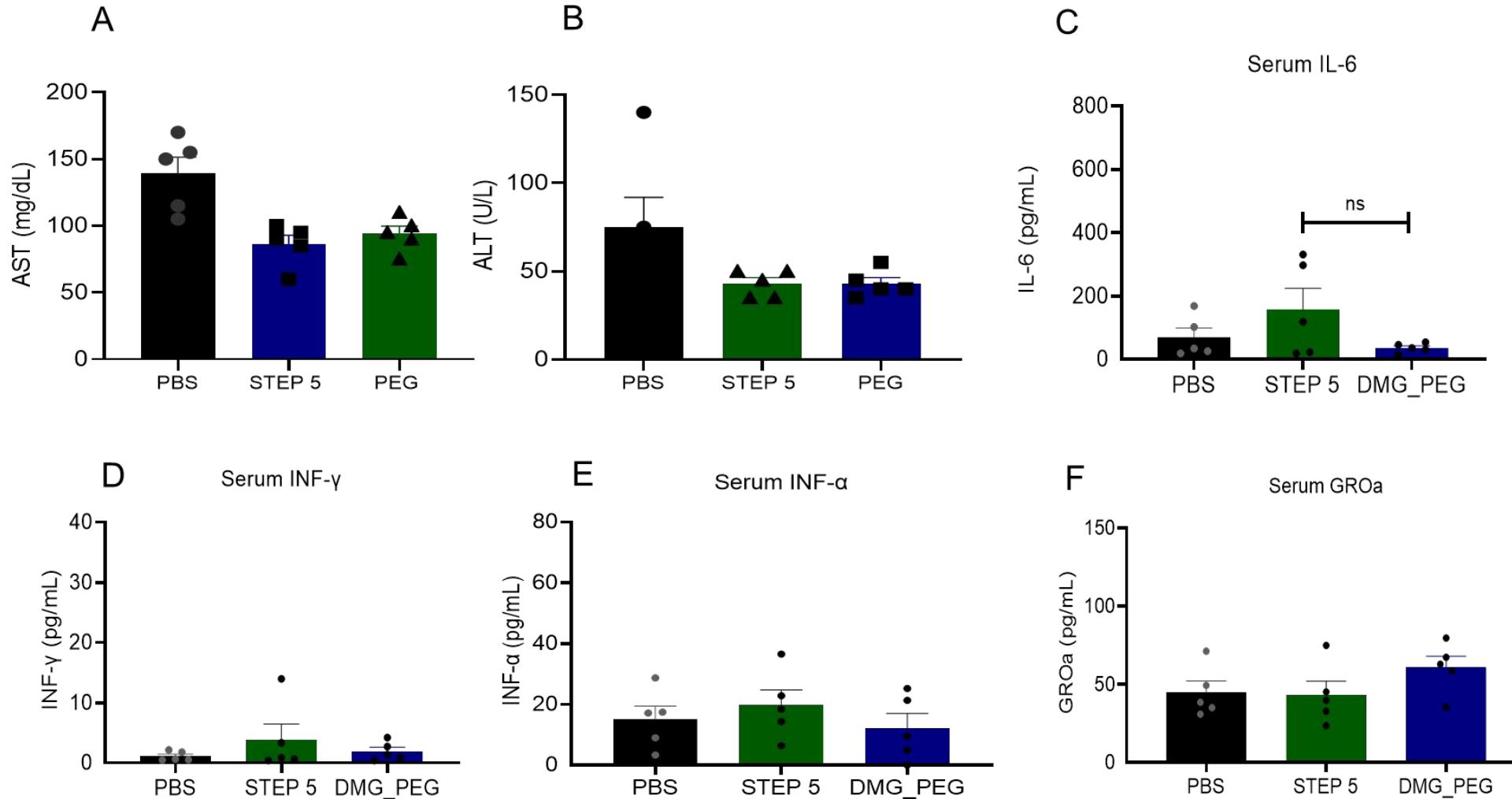


Scale bar 200 nm

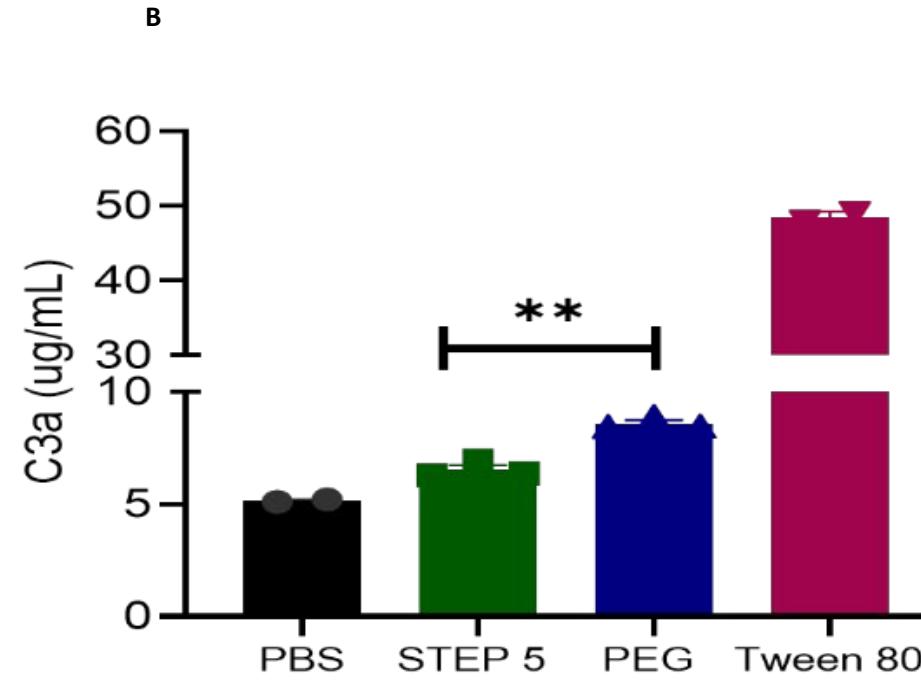
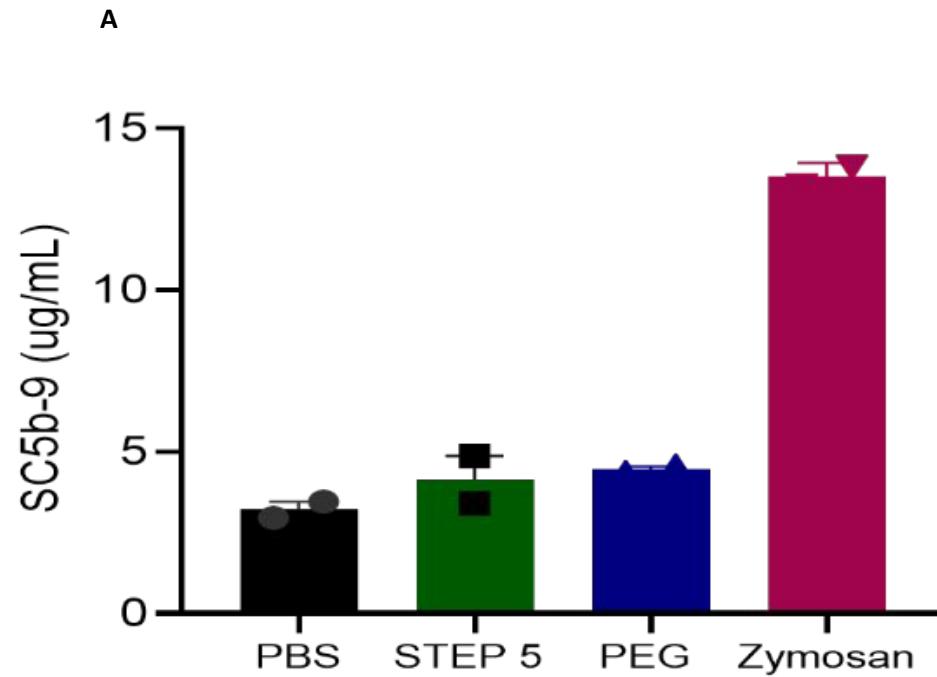
# Potencies of STEP-LNPs: FVII KD and hEPO expression



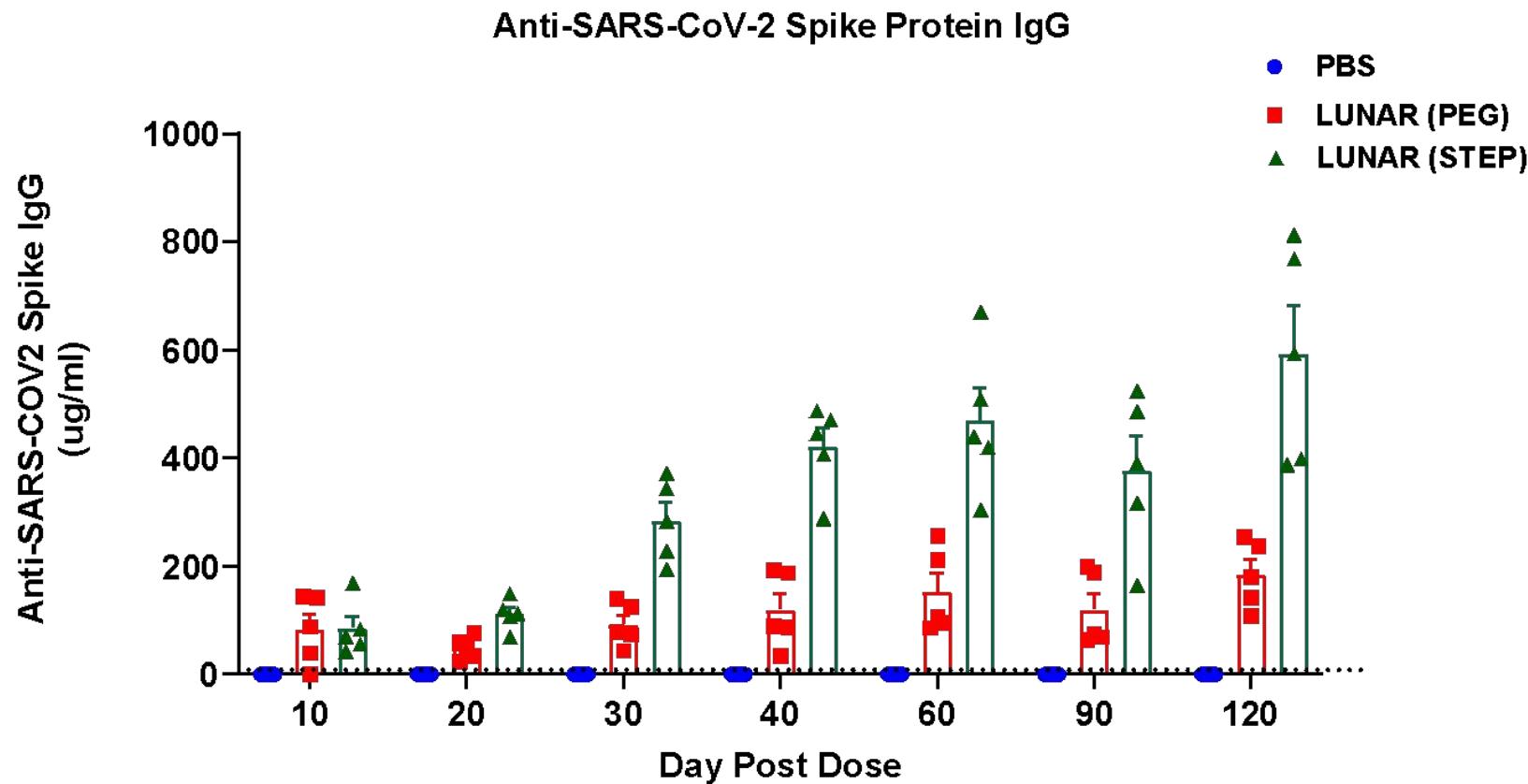
# Liver enzyme and cytokine expression of 'STEP5-LNP'



# Complements activation of 'STEP5-LNP'

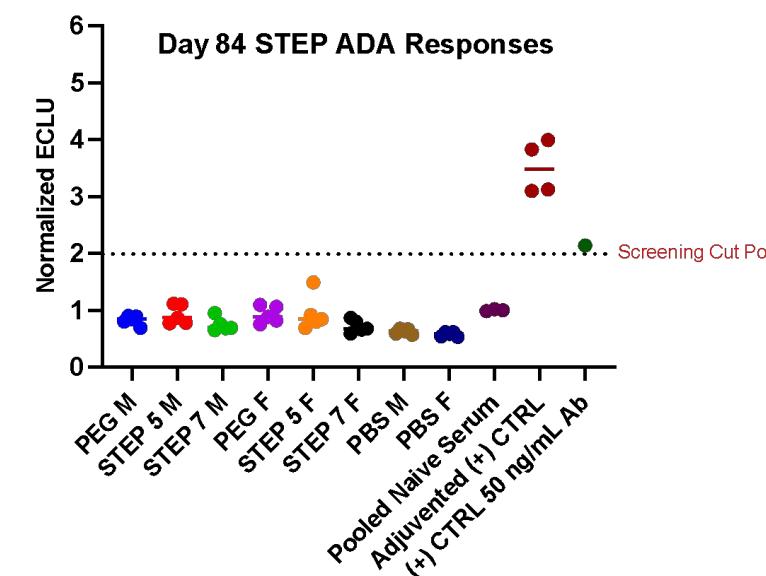
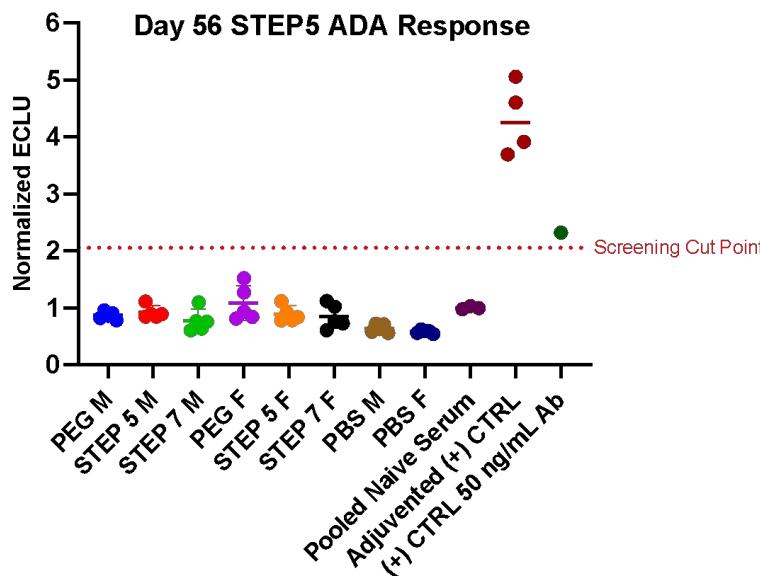
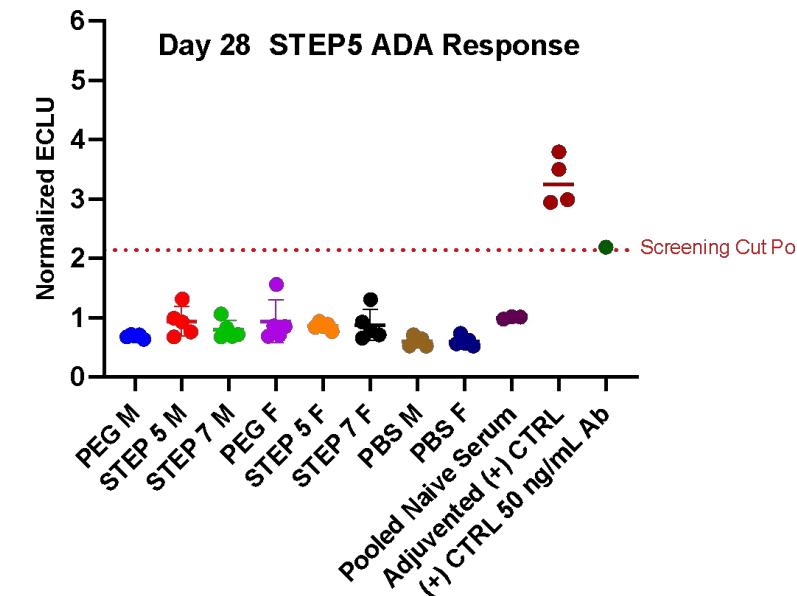
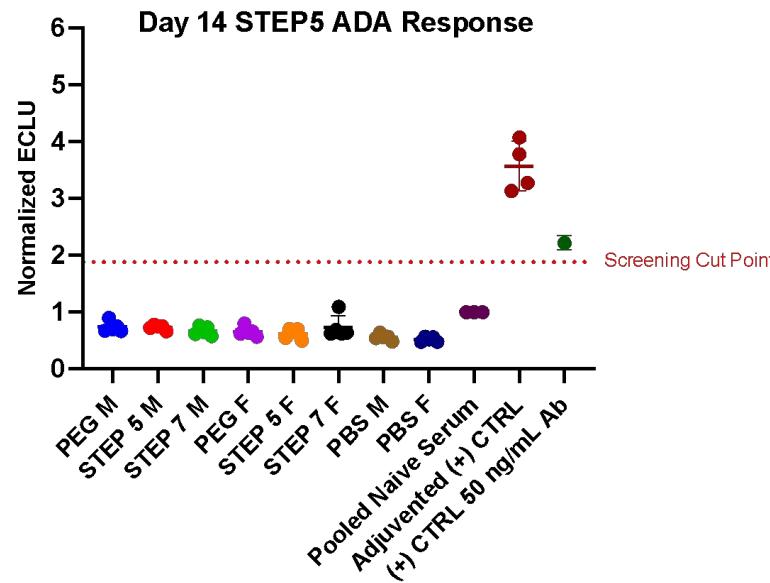


# LUNAR-mRNA vaccines: advancing STEP-LNP



□ Replacement of PEGylated lipid in LUNAR® with a non-Pegylated biodegradable alternative imparts superior immunogenicity properties to LUNAR encapsulated mRNA encoding for SARS-COV2 Spike protein

# Anti-drug antibody (ADA) response to STEP-LNPs



# Summary and conclusions

- DMG-STEPs are readily prepared and incorporated into formulation to produce STEP-LNPs
- STEP-LNPs have similar size, PDI and morphology as PEG-LNPs
- STEP-LNPs are comparable in FVII silencing, and hEPO expression, in both rodents and NHPs, to PEG LNPs
- Tolerability of selected STEP-LNP (STEP5) are comparable to PEG-LNP in ALT and AST elevation, cytokine induction and complement activation
- Antidrug antibody (ADA) assay with STEP-LNP did not show presence of antibody up to day 84. In this assay PEG-LNP also did not show anti-PEG antibody

